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CO-TRUSTEE FRANKLIN MENLO

## UNITED STATES BANKRUPTCY COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

CASE NO.: 2:23-bk-10990-SK In re:

Chapter 11

LESLIE KLEIN,

Debtor.

JOINT STIPULATION TO CONTINUE HEARINGS ON CO-TRUSTEES JEFFREY WINTER'S AND FRANKLIN MENLO'S MOTIONS FOR RELIEF FROM THE **AUTOMATIC STAY UNDER 11 U.S.C. § 362** 

#### **JOINT STIPULATION**

Jeffrey Winter ("Jeffrey") and Franklin Menlo ("Franklin"), Co-Trustees (collectively, "Co-Trustees") of the consolidated and related twenty-four Menlo trusts ("Menlo Trusts") at issue In The Matter of the Franklin Menlo Irrevocable Trust Established March 1, 1983, Case No. BP136769 (the "Menlo Trust Action") pending in the Los Angeles Superior Court (the "Superior Court"), and Bradley D. Sharp ("Sharp"), Chapter 11 Trustee in the above-captioned action (collectively, the "Parties"), hereby submit the following stipulation:

WHEREAS, on February 22, 2023, Leslie Klein ("Klein") commenced with a voluntary case under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the

United States Bankruptcy Court for the Central District of California, Los Angeles Division (the "Bankruptcy Court");

WHEREAS, on April 5, 2023, Co-Trustee Franklin filed a motion for relief from the automatic stay to proceed to final judgment against Klein in the Superior Court ("Franklin's Motion For Relief From Stay") [Dkt. No. 65];

WHEREAS, on August 11, 2023, Co-Trustee Jeffrey filed a motion for relief from the automatic stay to request instructions from the Superior Court confirming Co-Trustees' distributions of proceeds from life insurance policies to beneficiaries of the Menlo Trusts ("Jeffrey's Motion For Relief From Stay") [Dkt. No. 254];

WHEREAS, on August 9, 2023, the Court set a hearing on Franklin's Motion For Relief From Stay for November 15, 2023 at 8:30 a.m. [Dkt. No. 246];

WHEREAS, on August 28, 2023, Sharp filed a motion to examine documents relating to the life insurance policies at issue in Jeffrey's Motion for Relief From Stay pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure (the "2004 Examination") [Dkt. No. 301];

WHEREAS, on September 15, 2023, the Court set a hearing on Jeffrey's Motion For Relief From Stay for November 15, 2023 at 8:30 a.m. [No Doc. ID];

WHEREAS, on September 21, 2023, the Court entered an order authorizing the 2004 Examination [Dkt. No. 376];

WHEREAS, Franklin on behalf of the Co-Trustees, produced documents responsive to the 2004 Examination on a rolling basis (the "Produced Documents");

WHEREAS, Franklin continues to produce documents to Sharp, particularly with respect to the payment of premiums on life insurance policies for the benefit of the beneficiaries of the Menlo Trusts;

WHEREAS, the Parties require additional time to evaluate the Produced Documents so that they may be utilized in the Parties' briefing related to Jeffrey's Motion For Relief From Stay; and

NOW, THEREFORE, the Parties stipulate and jointly agree as follows:

- 1. The November 15, 2023 hearings on Jeffrey's Motion For Relief From Stay shall be continued to January 31, 2024 or the Court's soonest available date thereafter.
- 2. The November 15, 2023 hearings on Franklin's Motion For Relief From Stay shall be continued to January 31, 2024 or the Court's soonest available date thereafter.
- The deadlines to amend Jeffrey's Motion For Relief From Stay and Franklin's Motion For Relief From Stay and the deadlines to file and serve opposition and reply papers shall be automatically extended pursuant to this Court's Local Rules.

IT IS SO STIPULATED.

Dated: November 1, 2023	WILLKIE FARR & GALLAGHER LLP
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By: Alex M. Weingarten Logan M. Elliott

Attorneys for Jeffrey Winter, Interim Co-Trustee of Creditor The Menlo Family Trust

Dated: November 1, 2023 CHORA YOUNG & MANASSERIAN LLP

By:

Paul P. Young

Attorneys for Franklin Menlo, Interim Co-Trustee of Creditor The Menlo Family Trust

Dated: November 1, 2023 PACHULSKI STANG ZEIL & JONES LLP

> Bv: Jeffrey W. Dulberg John W. Lucas Jeffrey P. Nolan

Attorneys for Bradley D. Sharp, Chapter 11 Trustee

WHEREAS, the Parties agree that in the interest of judicial economy that the hearing on Franklin's Motion For Relief From Stay should coincide with the hearing on Jeffrey's Motion For Relief From Stay.

NOW, THEREFORE, the Parties stipulate and jointly agree as follows:

- The November 15, 2023 hearings on Jeffrey's Motion For Relief From Stay shall 1. be continued to January 31, 2024 or the Court's soonest available date thereafter.
- The November 15, 2023 hearings on Franklin's Motion For Relief From Stay shall be continued to January 31, 2024 or the Court's soonest available date thereafter.
- 3. The deadlines to amend Jeffrey's Motion For Relief From Stay and Franklin's Motion For Relief From Stay and the deadlines to file and serve opposition and reply papers shall be automatically extended pursuant to this Court's Local Rules.

IT IS SO STIPULATED.

Dated: November 1, 2023

WILLKIE FARR & GALLAGHER LLP

By:

Alex M. Weingarten Logan M. Elliott

Attorneys for Jeffrey Winter, Interim Co-Trustee

of Creditor The Menlo Family Trust

Dated: November 1, 2023

CHORA YOUNG & MANASSERIAN LLP

Paul P. Young

Attorneys for Franklin Menlo, Interim Co-Trustee

of Creditor The Menlo Family Trust

Dated: November 1, 2023

PACHULSKI STANG ZEIL & JONES LLP

By:

Jeffrey W Bulberg John W. Lucas

Jeffrey P. Nolan

Attorneys for Bradley D. Sharp, Chapter 11 Trustee

# PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or a	adversary proceeding. My business address is:
WILLKIE FARR & GALLAGHER LLP	
2029 Century Park East, Suite 2800, Los Angeles, CA 90067	
A true and correct copy of the foregoing document entitled (specify Joint Stipulation To Continue Hearings On Co-Trustees Jeffrey Win	):nter's And Franklin Menlo's Motions For Relief From
The Automatic Stay Under 11 U.S.C. § 362	
will be served or was served <b>(a)</b> on the judge in chambers in the for the manner stated below:	rm and manner required by LBR 5005-2(d); and <b>(b)</b> in
1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTROI Orders and LBR, the foregoing document will be served by the cou 11/01/2023 , I checked the CM/ECF docket for this bankrupt the following persons are on the Electronic Mail Notice List to receiveled.  SEE ATTACHED LIST.	rt via NEF and hyperlink to the document. On ( <i>date</i> ) tcy case or adversary proceeding and determined that
	Service information continued on attached page
2. <u>SERVED BY UNITED STATES MAIL</u> : On (date)11/01/2023, I served the following persons and/or case or adversary proceeding by placing a true and correct copy the first class, postage prepaid, and addressed as follows. Listing the judge will be completed no later than 24 hours after the document in the completed of the completed in the completed of the completed in the complete in the completed in the complete in the completed in the complete in the comp	ereof in a sealed envelope in the United States mail, udge here constitutes a declaration that mailing to the
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3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACTOR or each person or entity served</u> ): Pursuant to F.R.Civ.P. 5 and/or the following persons and/or entities by personal delivery, overnigh such service method), by facsimile transmission and/or email as fol that personal delivery on, or overnight mail to, the judge will be confiled.  SEE ATTACHED LIST.	controlling LBR, on ( <i>date</i> ), I served t mail service, or (for those who consented in writing to llows. Listing the judge here constitutes a declaration
	Service information continued on attached page
I declare under penalty of perjury under the laws of the United State	es mai me foregoing is true and correct.
11/01/2023 Arkisa Ward	/s/ Arkisa Ward
Date Printed Name	Signature

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2					
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<ul> <li>United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov</li> <li>Michael L Wachtell mwachtell@buchalter.com</li> <li>John P. Ward jward@attleseystorm.com, ezhang@attleseystorm.com</li> <li>Brett J. Wasserman wasserman@smcounsel.com</li> <li>Alex M Weingarten aweingarten@willkie.com, lcarter@willkie.com</li> <li>Clarisse Young youngshumaker@smcounsel.com, levern@smcounsel.com</li> <li>Paul P Young paul@cym.law, jaclyn@cym.law</li> <li>Roye Zur rzur@elkinskalt.com, cavila@elkinskalt.com; lwageman@elkinskalt.com;1648609420@filings.docketbird.com</li> </ul>
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	8	Superior Court of County of Los A 111 North Hill S Los Angeles, CA
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